



Affiliated Brokers Exchange Ltd.  
785 Bridge Street, Waterloo, ON, N2V 2K1  
www.abexinsurance.com

**When available, provide:**

- (a) BREAKDOWN OF VALUES for the various structures and types of work;**
- (b) SITE PLAN indicating distance, construction and occupancy of exposures;**
- (c) SCHEDULE OF CONSTRUCTION indicating Build-UP of Construction Values;**
- (d) SUMMARY and RECOMMENDATIONS for the GEOTECHNICAL REPORT;**

**General Information:**

**1. Name of Applicant** \_\_\_\_\_  
\_\_\_\_\_

**2. Address of Applicant** \_\_\_\_\_  
\_\_\_\_\_ **Postal Code:** \_\_\_\_\_

**3. Name of Project** \_\_\_\_\_  
\_\_\_\_\_

**4. Address/Location of Project** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**5. Description of Project:** \_\_\_\_\_  
\_\_\_\_\_

**6. Project Participants (Names):**

*Owner:* \_\_\_\_\_

*Project/Construction Manager* \_\_\_\_\_

*General Contractor* \_\_\_\_\_

*Prime Architectural/Engineering Consultant* \_\_\_\_\_

*Geotechnical Engineer* \_\_\_\_\_



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**7. Construction Period:** From \_\_\_\_\_ To: \_\_\_\_\_

**8. Policy Term (if different from above):** From: \_\_\_\_\_ To: \_\_\_\_\_

**9. Construction Data:**

|  |                  |                       |
|--|------------------|-----------------------|
| <i>Height of structure:</i>                          | <b>Storeys</b>   | <b>Feet or Meters</b> |
| <i>Below Grade:</i>                                  | _____            | _____                 |
| <i>Above Grade:</i>                                  | _____            | _____                 |
| <i>Total Area (indicate Sq. Feet or Sq. Metres):</i> | _____            |                       |
| <i>Construction Materials:</i>                       | _____            |                       |
| <i>Framework:</i>                                    | _____            |                       |
| <i>Exterior Walls:</i>                               | _____            |                       |
| <i>Roof: Structure:</i>                              | <i>Covering:</i> | _____                 |
| <i>Floors: Structure:</i>                            | <i>Covering:</i> | _____                 |

**10. Adjacent Structures (attach site plan if available):**

|              | <b>Type of Construction</b> | <b>Occupancy</b> | <b>Distance</b> |
|--------------|-----------------------------|------------------|-----------------|
| <i>North</i> | _____                       | _____            | _____           |
| <i>East</i>  | _____                       | _____            | _____           |
| <i>South</i> | _____                       | _____            | _____           |
| <i>West</i>  | _____                       | _____            | _____           |

**11. Security:**

|                          |     |    |                         |       |
|--------------------------|-----|----|-------------------------|-------|
| <i>Is Site Fenced?</i>   | Yes | No | <i>Height / Type:</i>   | _____ |
| <i>Watchman Service?</i> | Yes | No | <i>Hrs./ Rounds:</i>    | _____ |
| <i>Alarm?</i>            | Yes | No | <i>Alarm Sounds to:</i> | _____ |



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**12. Neighbourhood (describe):** \_\_\_\_\_  
 \_\_\_\_\_

**13. Subsurface Operations:**

*Describe nature, duration, value and relationship to both the project and to adjacent structures.*

*Blasting:* \_\_\_\_\_

*Shoring:* \_\_\_\_\_

*Pile Driving:* \_\_\_\_\_

*Underpinning:* \_\_\_\_\_

**14. List Project Manager's / General Contractor's five (5) largest projects in the past five (5) years:**

| Name  | Type  | Location | Value (\$100,000's) |
|-------|-------|----------|---------------------|
| _____ | _____ | _____    | _____               |
| _____ | _____ | _____    | _____               |
| _____ | _____ | _____    | _____               |
| _____ | _____ | _____    | _____               |
| _____ | _____ | _____    | _____               |

**15. Total Estimated Project Value:** \$ \_\_\_\_\_ *(Attach breakdown if available.)*

*Hard Costs:* \$ \_\_\_\_\_ *(labour, materials, professional fees to enter into and form part of the project.)*

*Soft Costs:* \$ \_\_\_\_\_ *(Finance costs, additional interest, leasing and marketing expenses, legal and accounting expenses, other carrying costs.)*

**16. Other Property to be insured: \$**

If coverage is required to existing structure to be furnished by the owner, etc. detail age, construction, condition, occupancy of such property.

\_\_\_\_\_  
 \_\_\_\_\_



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**17. Coverage:**

|   | <i>Limits</i> | <i>Deductible</i> |
|---|---------------|-------------------|
| (a) Value of Project  | \$ _____      | \$ _____          |
| (b) Other Property to be insured  | \$ _____      | \$ _____          |
| <i>Sublimits</i>  | <i>Limits</i> | <i>Deductible</i> |
| (c) Soft Costs (other than 16(a) above)                                     | \$ _____      | \$ _____          |
| (d) Delayed Start-up (see 16 (a) above)                                     | \$ _____      | \$ _____          |
| (e) Offsite   | \$ _____      | \$ _____          |
| (f) Transit   | \$ _____      | \$ _____          |
| (g) Testing ( <i>electrical/mechanical breakdown during commissioning</i> ) | _____         | Weeks \$ _____    |

**18. List offsite locations and maximum value at each:** \_\_\_\_\_

**19. Transit:**

List key items (*individual items over \$100,00 value*) point of origin, location where insured accepts responsibility (*F.O.B.*): \_\_\_\_\_

**20. Testing:**

(a) Who will perform testing operations? \_\_\_\_\_

(b) Describe operations involved in testing and commissioning: \_\_\_\_\_



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(c) Will project involve installations of any used equipment?      Yes                      No

**21. Location Information:**

(a) Distance to nearest Fire Department \_\_\_\_\_

(b) Name of City or Town providing protection \_\_\_\_\_

(c) Hydrants (operational) \_\_\_\_\_ Number within 1,000 ft. \_\_\_\_\_

(d) Describe private fire protection \_\_\_\_\_

(e) Will the project be sprinklered?                      Yes                      No

*If so, at which time will the sprinkler system be in operation?* \_\_\_\_\_

**22. Construction Data:**

(a) Has a geotechnical report been completed?                      Yes                      No

*If not, please advise reasons:* \_\_\_\_\_

(b) Will the project be constructed in compliance with geotechnical recommendations?

Yes                      No                      With Modifications

(c) If copy of geotechnical report summary and recommendations is not available, describe soil descriptions:

\_\_\_\_\_  
 \_\_\_\_\_

(d) Type of foundation for each structure:

(e) Are wood forms to be used?                      Yes                      No

(f) Describe any unusual or experimental features in construction or design: \_\_\_\_\_



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(g) Describe any special features such as stained glass, glass curtain walls, artwork to be incorporated or included: \_\_\_\_\_

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**23. Flood Exposure:**

(a) Nearest body of water: Name: \_\_\_\_\_ Distance: \_\_\_\_\_

(b) Past flood history at site: \_\_\_\_\_

(c) Height of project above maximum flood stage: \_\_\_\_\_

(d) Describe exposure during and after excavation from surface water: \_\_\_\_\_

**24. Site Risks**

Detail exposures from:

(a) Winter heating conditions (type of heaters) \_\_\_\_\_

(b) Explosion (detail use of any highly flammable or explosive materials to be present on site):

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**25. Provide details of LOSS CONTROL PROGRAM to be implemented to protect insured property:**

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**26. Claims Experience:**

Detail any Builders Risk or Installation claims (exceeding \$10,000 per loss) incurred by any of the following during the past five (5) years: (Owner, General Contractor, Project / Construction Manager) (Indicate date, amount, nature of claim)

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**It is understood and agreed that the completion of this application does not bind the insurers to sell, nor does it obligate the applicant to purchase the insurance.**

\_\_\_\_\_  
**Signature of Applicant**

\_\_\_\_\_  
**Date**

**Broker please complete the following:**

**Broker:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Tel.** \_\_\_\_\_ **Fax:** \_\_\_\_\_